

MAIN APPLICANT DETAILS

APPLICATION DATA												
Surname					First Name							
Title				Ethnic Group			No. of dependents			No. in household		
ID No / Passport No.					Gender			Are you a smoker?	Yes	No		
Date Passport issued				Date of birth			SA Citizen	Yes	No	First Purchase	Yes	No
Date Passport expires				City of birth			Permanent Resident	Yes	No	Temporary resident	Yes	No
Country Passport					Perm. Resident Country							
Work permit No.				Expiry Date								
Correspondence Language				Home Language								
Marital Status				Marital Contract								
Country of Marriage					Is Spouse a Co-applicant	Yes	No	Do you receive a social grant?	Yes	No		
					Is this applicant surety for this application?	Yes	No					

CONTACT INFORMATION															
Home Tel Number				Cell Phone Number						Email Address					
Physical Address										Postal Address					
Suburb				City			Suburb			City					
Province				Postal Code						Province			Postal Code		
Country										Country					
Residential Status				Period at current physical address	Years	and	Months								

EMPLOYMENT DETAILS															
Employer Name					Occupation			Employment Sector							
Occupation Status				Occupation Level			Employment Period	Years	and	Months	Employee Number				
Employer Address										Suburb					
City				Province						Country					
Postal Code				Work Tel. Number (HR)											
Company Registration No				% of income earned from own business											
Are you a public official in a position of authority?				Yes	No										
Are you related to or associated to a public official in a position of authority? <small>If yes, specify details below</small>				Yes	No										
Name				Surname											
Nature of relationship										Income Frequency			Source of Income		
					SA Income Tax Number				Previous Employer Name			Previous Employment period	Years	and	Months
				Do you file any tax returns outside of SA? <small>If yes, specify details below</small>				Yes	No						
					Country			Tax Number							
					Country			Tax Number							

BANK ACCOUNTS (Cheque, Savings etc.)					
Institution	Account Type	Account Holder	Account Number	Balance (Indicate Debit with -)	Primary Transactional Account

CONTRACTUAL DEBT (Vehicle Finance, Existing Mortgage Loans, Credit cards etc)						
Institution	Account Type	Account Holder	Account Number	Monthly Instalment	Outstanding Balance	Settle Y/N

*Account numbers are required for Cheque Accounts, Savings Accounts and Mortgage Loans, it is not mandatory to supply account numbers for the other account types

	Current Instalments Future Instalments	* If Settle = Yes the Monthly Instalment will not be included in the Future Instalment total
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SUMMARY OF INCOME & EXPENSES

Total Gross Income		Monthly Expenses	
Total Expenses		Net Surplus / Shortage	

Originator Name _____ **hereafter, referred to as "The Originator"**

I, the undersigned,

- a) Consent to a The Originator to making an application for home loan finance on my behalf.
- b) Consent to The Originator calling me to advise on my mandatory buildings insurance and my mortgage protection requirements related to my home loan application.
- c) Acknowledge that personal, financial and other information is furnished to The Originator for the purposes of making an application for home loan finance and I am aware that I am required to furnish all such information truthfully and fully.
- d) Consent to The Originator receiving all communication from the bank/s (including the quotation) pertaining to my home loan application. I consent to The Originator sharing the bank/s' decision on my home loan application with the estate agent and issuing the estate agent with a copy of the bank/s' quotation/s.
- e) Consent to The Originator & third parties, including banks, making enquiries to credit bureaus when assessing my home loan application for finance.
- f) Do hereby appoint The Originator to be my lawful representative and agent to obtain a copy of my personal credit report/s ("PCR") from Transunion Credit Bureau (Pty) Ltd. I consent to TransUnion releasing a copy of my PCR to The Originator and for The Originator to have sight of the content of my PCR solely for the purpose of providing me with advice or assistance with managing my credit.
- g) Hold no other citizenships and residence for local and international tax purposes, other than those disclosed in this application form and I will inform the lender in writing of any changes of this status within 30 days of the change of status
- h) Consent to Standard Bank, ABSA and Nedbank electronically retrieving my bank statements.
- i) Consent that the banks may obtain and use my information from third-party qualification data providers to conduct an assessment to determine my eligibility for, and the appropriateness of, the home loan.
- j) Give consent to the banks to process my personal information to do fraud checks, as well as checks and reporting to the South African Fraud Prevention Services.
- k) I irrevocably consent that Nedbank and First National Bank may request my salary advices from my employer or any third party Yes No
- l) for FNB, RMB and Standard Bank Primary Banked Customers Only: Your bank has requested the opportunity to consider your home loan application first for a period of time. I consent to this arrangement Yes No
- m) Consent, after my mortgage bond is registered, to receiving estate planning advice of a free Will and to explore any changed insurance requirements. I am aware that I can opt out at any time Yes No

Applicant Name	
Date of Signature	

Applicant Signature	
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